

STEPHANIE MEAD
smead@sxu.edu

EDUCATION

Doctor of Business Administration, Accounting concentration - ABD

University of Scranton, Kania School of Management
Scranton, Pennsylvania, August 2017 – Present

Master of Accountancy

Cleveland State University, Monte Ahuja College of Business,
Cleveland, Ohio, January 2017 – December 2017

Masters of Business Administration

Cleveland State University, Monte Ahuja College of Business,
Cleveland, Ohio, January 2012 – May 2013

B.A., Accounting

Cleveland State University, Cleveland, Ohio, August 2008 – December 2011

Revere High School

Richfield, Ohio – June 2008

PUBLICATIONS

1. *“Severity and Uncertainty in FBAR Penalty Application”*, Taxes Magazine, CCH, with Paul Lee. August 2019.
2. *“The Latest Audit Risks for Small Businesses and the Caution Needed for Passthrough Filers.”* Journal of Tax Practice & Procedure, Wolters Kluwer, with Paul Lee and Craig Foltin, April – May 2018 issue.
3. *“Pass-through Filers Take Heed: Understanding the Latest Audit Risks for Small Businesses and How to Understand the Details”*, Taxes Magazine, CCH, with Craig Foltin and Paul Lee, April 2018 issue, vol. 96, issue 4
4. *“Tackling Environmental Pollution in Seoul, South Korea through Tax Incentives and Related Strategies”*, with Paul Lee and Heidi Meier, Critical Issues in Environmental Taxation, Innovation Addressing Climate Change Challenges Market-Based Perspectives, vol. XX, pp. 127 – 138

SKILL SUMMARY

- Proficient in SPSS, Blackboard, McGraw-Hill Connect, Microsoft Office (Word, Excel, PowerPoint), and Smart PLS.
- Performed data analysis on a regular basis under multi-tasking environment.
- Efficient and work well with teammates and superiors under high-pace, high-stress environments/competent at managing responsibilities in high-volume atmosphere.
- Strong leadership skills, hard worker, quick learner and time manager.
- Committed to providing total quality work.
- Strong problem analyzer and problem solver.

PROFESSIONAL EXPERIENCE

Tenure-track Assistant Professor – Accounting – Saint Xavier University

- Courses taught:
 - Spring 2020
 - ACCT 210 (sec 1 & 4) – Financial Accounting
 - ACCT 520 – Accounting for Management Decisions

Adjunct instructor – Financial Literacy – Northeastern Illinois University

- Fall 2019
- First time offered at NEIU, created the curriculum from scratch.
- Future planning, Academics, Self-discovery and Transitions
- Basic knowledge and skills to manage their financial resources effectively in college and beyond. Establish SMART financial goals, develop a sound personal or household budgeting, demonstrate basic saving and credit management skills, evaluate and address personal insurance needs, understanding effective tax planning, and understand basics of investment and retirement planning
- Utilized both in class handouts and web-based tools to have variety and up-to-date learning mediums that would work best for students

Adjunct instructor – Introductory Accounting I – Cleveland State University

- Summer 6 Week 1 – May 20 to June 28, 2019
- Fundamentals of accounting theory, concepts, and practice; basic structure of accounting as it is used as a basis for business decisions, measuring business income; introduces the concepts of accounting systems and control.
- Created a course that would fit the intensive, 6-week summer course
- Integrated the use of Blackboard and McGraw-Hill Connect
- Utilized both in class handouts and web-based tools to have variety and up-to-date learning mediums that would work best for student.

Paul J. Lee, CPA, Inc. 2010 - Present; Broadview Heights, Ohio

Accountant – Financial statement preparation; federal, state and local tax return preparation; financial and investment analysis. Accounting consultant. Advise both individuals and businesses.

- Preparation of business plan.
- Preparation of projected financial statements
 - Pro Forma - Income Statement, Statement of Retained Earnings, Balance sheet, and Statement of Cash Flow
- Preparation of engagement letters, IRS letters, and other professional letters
- Solve accounting related problems – Contact the IRS, State and City – Letters and other means of correspondence in order to solve accounting problems.
- Review purchase agreements and lease agreements for clients.
- Business law – verified and incorporated any accounting law, making sure clients adhere to updated laws.
- Research and problem solving for tax cases

SKILLS AND HONORS

- United States Fencing – National Championships June 2013 – Columbus, Ohio
- Cleveland State University Fencing Team – Captain – 2011, 2012
- Cleveland State University Fencing Team – MVP – 2011, 2012
- Cleveland State University Fencing Team – Student Athlete Advisory Committee Representative – 2009, 2011, 2012
- Junior Olympics – Fencing – Dallas, Texas – December 2011
- Cleveland State University Fencing Team – Rookie of the Year – 2009
- Cleveland State University Fencing Team – Dean’s List – 2009, 2011