



2026-2027 Verification Worksheet Independent Tax & Income

STUDENT INFORMATION

Name	SXU ID
Phone Number	Date of Birth

Your application was selected for review in a process called "Verification". In this process, St Xavier University will compare information from your FAFSA with this worksheet and financial data you must submit. The law requires completion of Verification before awarding and/or disbursing federal aid. If there are differences between your FAFSA application and your verification documentation, electronic corrections

to your FAFSA may be required. Contact the Office of Financial Aid at (773) 298-3070 or finaid@sxu.edu if you have questions.

You (and your Spouse) *must* complete and submit this Verification Worksheet, and any additional documentation requested, before your financial aid will be processed.

STUDENT & SPOUSE (IF APPLICABLE) TAX AND INCOME INFORMATION

➤ *Check the appropriate boxes below.*

☐ I filed a 2024 Federal Tax Return.

☐ My Spouse a 2024 Federal Tax Return.

Instructions: Complete this section if the student and spouse filed or will file a 2024 IRS income tax return(s). As part of federal student aid eligibility, students, and spouses (as appropriate), will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the student and spouse filed separate 2024 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2024 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

If 2024 income tax return information for the student (or spouse, if applicable) was not available or could not be used, the student should provide the institution with a 2024 IRS Tax Return Transcript(s) or a signed copy of the 2024 income tax return and applicable schedules.

☐ I am not required to file (and will not file) a 2024 Federal Tax Return.

☐ My Spouse is not required to file (and will not file) a 2024 Federal Tax Return.

Please check the boxes that apply:

- ☐ The student or the spouse was not employed and had no income earned from work in 2024.
- ☐ The student or spouse was employed in 2024
list below the names of all employers, the amount earned from each employer in 2024, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all 2024 IRS W-2 forms issued to the student and spouse by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

Employee	Employer's Name	IRS W-2 or equivalent provided?	Annual Amount Earned in 2024

Student Name _____ SXU ID # _____

CERTIFICATION & SIGNATURE

Signing below certifies that all of the information reported on this form is true and complete to the best of your knowledge and agree, if asked, to provide additional information that will verify the accuracy of this form. The student must sign and date.

WARNING! If you purposely give false or misleading information you may be fined, be sent to prison, or both.

Student Name (Please Print)

SXU Student ID number

Student Signature

Date