



Student Name	
Student ID Number	
Date of Birth	

Why am I completing this form?

Your FAFSA application was selected for review in a process called "Verification". In this process, St Xavier University will compare information from your FAFSA with this worksheet and financial data you must submit. The law requires completion of Verification before awarding and/or disbursing federal aid. If there are differences between your FAFSA application and your verification documentation, electronic corrections to your FAFSA may be required. Contact the Office of Financial Aid at (773) 298-3070 or finaid@sxu.edu if you have questions.

You (and your Spouse, if applicable) must complete and submit this Verification Worksheet, and any additional documentation requested, before your financial aid will be processed.

STUDENT & SPOUSE (IF APPLICABLE) TAX AND INCOME INFORMATION

Check the box that describes the student's (and Spouse's) 2025 federal tax filing status.

☐ **I filed a 2025 Federal Tax Return**

☐ **My Spouse filed a 2025 Federal Tax Return**

If you filed: In most cases, no additional documentation is needed when 2025 income and tax information was transferred to the FAFSA directly from the IRS. If it was unavailable or could not be used, provide a 2025 IRS Tax Return Transcript or a signed copy of the 2025 income tax return and applicable schedules. Only Tax Return Transcripts are accepted, not Tax Account Transcripts.

☐ **I am not required to file (and will not file) a 2025 Federal Tax Return.**

☐ **My Spouse is not required to file (and will not file) a 2025 Federal Tax Return**

If you were not required to file: Complete the employment section below and provide the documentation described in the instructions.

Please check the boxes that apply:

☐ The student or the spouse was not employed and had no income earned from work in 2025.

☐ The student or the spouse was employed in 2025.

If employed, list every employer—even if no W-2 was issued. Provide copies of all 2025 IRS W-2 forms issued.

Employee	Employer's Name	Annual Amount Earned in 2025	W-2 or Equivalent Provided?



Saint Xavier
UNIVERSITY

2027-2028 Income & Tax Worksheet
Office of Financial Aid
Independent (IV-1)

CERTIFICATION & SIGNATURE

By signing below, you certify that all information reported on this form is true and complete to the best of your knowledge. You agree to provide additional information, if requested, to verify the accuracy of this form. The student must sign and date.

WARNING: Knowingly providing false or misleading information may result in fines, imprisonment, or both.

Student Name

SXU ID Number

Student Signature

Date