Self-Service Menu STUDENTS Other Self-Service Options Cougar Card Deposit Authorization for Bookstore Voucher Make a Class Gift Donation Log on to mySXU-click on Tuition Deposit Students → Other Self-Service Options \rightarrow Proxy Accounts (NEW!) Proxy Accounts (NEW!) Use this page to grant someone (a proxy) secure access to your View/Add Proxy Access financial information. Use this page to grant someone (a proxy) secure access to your account. For each proxy, select specific permissions to view and act on information in your account. For active proxies, click the pencil icon to the right of the proxy to edit or remove access. If

your proxy is recognized as a potential duplicate within our system, you will see a pending status, and your proxy duplicate check will be completed within 48 hours. If additional information is needed to resolve the duplicate record, someone from the Records and Registration staff may be in contact with you. Additional features will be coming soon, stay tuned!

Active Proxies

Name	Proxy Access	Relationship	Effective Date	
Kristie A. Przekota	Student Finance	Sibling	4/21/2020	Ø
Brian B. Baseball	Student Finance	Sibling	4/21/2020	Ø

Add a Proxy

Below you can choose to create a new proxy to access your account or choose an existing person, who has a relationship already defined, to add access for.

Select a Proxy Please Select

You can choose to create a new proxy to access your account (under Add a Proxy, click dropdown box under Select a Proxy, select Add Another User), or choose an existing person, who has a relationship already defined, to add access.

Add a Proxy				
Below you can choose to create a new proxy to access your account or choose	e an existing person who has a relationship alre	ady defined to add access for.		
Select a Proxy				
Add Another User				
First Name *	Middle Name or Initial		Last Name *	
Mary	Middle Name or Initial		Ocean	
Email Address *	Confirm Email Address *		Phone *	
xxxxx@sxu.edu	xxxxx@sxu.edu		555-555-5555	
Birth Date *	Relationship *			
05/05/80	Parent	~		
Access *				
Allow Complete Access				
O Allow Select Access				
Student Finance 🔒		Academics (
Ccount Activity		Grades		
Account Summary				
Make a Payment				

Disclosure Agreement

I understand that assigning someone proxy access will give them full online access to the areas that are checked above. This designation does not take the place of the protections afforded to me (the Student) under the Family Educational Rights and Privacy Act (FERPA). Releas of a student's educational record is still not allowed without the student's written consent, including to parents, family members and designated proxies.

I can remove this proxy access at any time by returning to this screen and editing the record.

I authorize the institution to disclose my information to this party



Fill out the required information, then select the access you will allow. Make sure to click the Disclosure Agreement which authorizes Saint Xavier University to disclose your information to the proxy, and then click **Submit.**

Search Results

There are no existing users in the system who match the criteria you entered. Click Continue to create a new user from the criteria that you entered and grant that user the Proxy Access that you specified; otherwise, click Cancel.

Cancel

This message indicates that there are no existing users in the system who match the criteria you entered. Click **Continue** to create a new user and assign this proxy access to your account.

Continue

 \times



From the offices of...

Saint Xavier University



An email will be sent with a user name for your proxy. The proxy will receive the same message and also a follow-up message with their password. If your proxy does not see these emails in their inbox, please have them check spam or clutter.

Dear Kristie A. Przekota,

You have been granted proxy access to Maura P. Mulcrone's account at Saint Xavier University.

The following login has been created for your use at Saint Xavier University's Self Service site. Your temporary password will arrive in a separate email.

Username: kaprzekota



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<section-header><section-header>

Your proxy will receive an email with their password information.

Dear Brian B. Baseball,

Here is your temporary password for the login you received earlier from Saint Xavier University:

Password: mS3cQKzm

For security, upon initial login, you will be required to reset this temporary password.





Person Proxy	
Welcome to Colleague Self-Service! Select the person's a	ccount you wa <u>nt to view:</u>
Brian	Once the proxy's new password is selected the proxy will click on the account to view. The proxy should choose the student
Maura P. Mulcrone	account to view account information and make payment(s) on your account, and then click Continue .
Cancel	Continue

≡ ♠	Elizabeth acting on behalf of Margaret Change User	If proxy access was granted for both Grades and Student Finance, the proxy will be able to view and choose	Sign out	Help
ŧ	Hello, Welcome to Colleague Self-Service! Choose a category to get started.	from both options.		
()	Student Finance Here you can view your latest statement and make a payment online.	Grades Here you can view your grades by term.		
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≡	My 🔔 SXU		A Margaret	〔→ Sign out	Help	
A	Elizabeth acting on behalf of Margaret Change User					
	Academics · Grades					
	Grades	Once the proxy clicks on Grac	les,		🔒 Print	
	Fall 2020 (8/24/2020-12/12/2020)	screen where the student's grades are listed by enrollment				
	Summer 2015 (5/11/2015-8/15/2015) Term GPA: 4.000	term. The proxy can click on dropdown arrow to view th grades for that particular ter	the le m.		~	
	Spring 2015 (1/12/2015-5/8/2015) Term GPA: 4.000				~	

	Elizabeth acting on I	behalf of Margaret Change User				
♠	Home er 2015 (5/1: Term GPA: 4.000	1/2015-8/15/2015)			After clicking on the dropdown arrow, the proxy	^
<u>≘</u>	Course Section	Title	Credits	Final Grade	will be able to view the graded courses in that term.	
	MGMT-540-01 5/16/2015 - 7/4/2015	Global Environment	3	A		
	MGMT-570-01 6/8/2015 - 8/3/2015	Ethics Governance & Business	3	A		

≡	My 🔔 SXU	A Margaret	〔→ Sign out	Help
î	Elizabeth acting on behalf of Margaret Change User			
Ē	Financial Information to Colleague Self-Service! If the prox Choose a category to get started. Summary, I	y was grante Make a Paym	d access to A ent, and/or A	Account Account
	Student Finance Here you can view your latest statement and make a payment online.	proxy will hav ed. The proxy d then be bro	ve the Studer will click on ought to the	nt Finance Student student
	fin	ance informa	ation pages.	

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Make a Payment

Use this page to make a payment on your account

Alert: Welcome to Self-Service Make a Payment. Any questions? Please contact us at 773-298-3046 or Payment plans on past due balances must be set up in The Office of the Bursar. A non-refundable 2.7 Management Systems (TMS) are not considered overdue. Students eligible for a refund can enter the can be set up and reviewed via Nelnet, formerly TMS, at http://sxu.afford.com If the proxy wants to make a payment, the proxy will choose how they would like to pay (e-check, Discover, MasterCard, American Express, or Visa). (IMPORTANT NOTE: Credit/Debit Cards charge a 2.75% service fee). The proxy will enter an amount to pay, and then click on **Proceed to Payment**.

et, formerly Tuition ed. Payment plans

		Total Payment : \$	220.00 Choose a Payment Method 🔻		Proceed to Payment			
(Collapse All							
	Spring 2020					\$20.00	^	
	Select	Item	Payment Group	Amount Due	Amount to Pay			
	✓	Student Account Receivable	WEB	1/5/2020 (Overdue)	\$20.00	\$	20.00	

Payment Review

Review your Payment Information below

Payment Review

You have chosen to pay the items below. If you agree to pay these items, click the Pay Now button below. You will be taken to a secure web site to enter your payment information.

Payment Information		
Item		Amour
Student Account Receivable		\$20.0
Credit Card Service Fee	On the payment review screen, your pro	xy will review so.5
Total Payment Amount	the payment and when ready, click Pay N	Now. \$20.5
Payment Method: Mastercard		

Saint Xavier University

Pay with credit or debit card Card Number 510			Total (USD): 20.55
Card Number 510			
Card Number 51			
Expiration Date 01	yy / 22		
CSC What is this ?	5		
Billi	ing Address		
First name Ma	iry		
Last name Oc	ean		
Billing address 123 If yo wou	3 Ocean Drive ur billing address is a PO Box, please enter the number firs Id be entered as 123 PO Box.	t. Example: PO Box 123	
City Cle	earwater		
State Flo	orida 🔻		
ZIP 55	555	If the	proxy chooses to pay by
Phone Number 55	5555555	credit ca	ard they will be brought to
Email Address xx:	xxxx@gmail.com	this pa	ge. The proxy will fill out
P:	ay Now	their p	ayment information and click Pay Now.

Electronic Check Entry

Enter your Electronic Check Payment Information below

Electronic Check Entry

Electronic Check Information

ABA Routing Number *

Bank Account Number *

555555555

First Name *
Mary
Last Name *

Ocean

How do I find the routing number and bank account number?

() ACH Authorization Information

v

By supplying the requested information and completing this transaction, I hereby authorize Saint Xavier University to initiate debit or credit entries to the financial account I specified payable to Saint Xavier University or to their agent, in the amount of \$20.00. This transaction will be processed on \$712/2020 and in the event that this electronic payment is returned unpaid for any reason, I understand that a \$25.00 return fee will be added to my student account. Please print or retain a copy of this authorization for your records.

Any faise information entered hereon constitutes as fraud and subjects the party entering same to felony prosecution under both federal and state laws of the United States. Violators will be prosecuted to the fullest extent of the law.

To revoke this authorization agreement you must contact The Office of the Bursar at 773-298-3046 or bursar@sxu.edu.

If paying by e-check the proxy will be brought to this page. The proxy will fill out their payment information and click **Pay Now**.

Billing Address

Florida ZIP * 55555 Email Address xxxxxx@gmail.com

City Clearwater State/Province

Pay Now

Mary acting on behalf of Elizabeth Change User								
Financial Information · Student Finance · Make A F	Financial Information · Student Finance · Make A Payment			Once the payment is processed				
Payment Acknowledgement Review the Details of your Payment below			a payme	nt acknowledgeme will appear.	ent			
Payment Acknowledgement							<u>A Print</u>	
Receipt Information								
Receipt Number		Date/Time		Merchant		Payer		
000476342		5/5/2020 6:25:47 PM		Saint Xavier University 3700 W 103rd Street Chicago IL 60655		Mary Ocea	n	
				773-298-3046				
Account Payments								
Account Holder	Account Ty	pe	Term		Description			Amount
0546075 Elizabeth Carroll	Student Ac	count Receivable	Spring 2020		Payment on account			\$20.00
Convenience Fees								
Description								Amount
Credit Card Service Fee								\$0.55

Payment Acknowledgement Receipt Number 000476342 Date/Time 05/05/2020 18:25:47 The Proxy will also receive an Merchant Saint Xavier University email regarding payment. 3700 W 103rd Street Chicago IL 60655 773-298-3046 Payer Mary Ocean Account Payments Accountholder Account Type Term Location Description Amount Elizabeth Carroll Student Account Receivable Spring 2020 Payment on account \$20.00 Convenience Fees Description Amount Credit Card Service Fee \$0.55 Payments Tendered Payment Method Control Number Authorization Code Transaction Number Amount MasterCard 5100 821PNI A11AAF06818B \$20.55

PayPal has routed, processed, and secured your payment information.

FORGET YOUR PROXY PASSWORD?

Sign In	
User name	
Password	
PROXIES ONLY: Forgot your <u>user name</u> or password ?	If the proxy forgets their password, they can click this password link.
Sign In	



Forgot Password

< Back to Login page

For PROXY accounts only. Enter the following information. If your account can be identified, an email will be sent with instructions on how to reset your password. The email will come from claws@sxu.edu so be sure to check your spam folder if you do not see it in your inbox.

User Name *

(i)

mocean

Email Address *

Submit

xxxxxx@gmail.com

The proxy will enter in their username and email address, then click **Submit**.



Forgot Password Success

Forgot Password has been successfully executed

The proxy will receive this message.



A password reset request has been submitted for your Saint Xavier University Self-Service account. Please click the following link to change your current password.

Reset your password



User name	and new password.
mocean	
Jew password	The proxy will fill out their User name, New password, Confirm new password
	and then click on Reset Password .
onfirm new password	
Reset Password	



Change Password



Please sign in using your new password to continue.

The proxy will receive this message. The proxy can then go ahead and log in using the <u>Please sign in</u> <u>using your new password to continue</u> link.



The proxy will also receive this email confirming the password change.

Your password has been changed.

Return to your web browser and and login in with your new password.

If you have not changed your password, please respond to this email.

